

18 May 2020

To All Known Creditors

GENESIS CAPITAL (PTY) LIMITED (IN BUSINESS RESCUE) (REGISTRATION NUMBER: 2004/011159/07) (“THE COMPANY”)

NOTICE OF FIRST MEETING OF CREDITORS IN TERMS OF SECTION 147 OF THE COMPANIES ACT 71 OF 2008 (AS AMENDED) (“THE ACT”)

1. We refer to the directors’ resolution dated 8 May 2020 appointing the joint business rescue practitioners of the Company, Fenwick Neil Miller and Byron Norman Chevalier (“**the Practitioners**”), a copy of which was previously circulated.
2. Notice is hereby given in terms of section 147 of the Act that the Practitioners have convened and will be presiding over the first meeting of creditors of the Company to be held at the following place and time:

DATE: FRIDAY, 22 MAY 2020

VENUE: VIA TELECONFERENCE – Skype dial in details below

+27218185100

Conference ID: 387349

TIME: 10H30 – 11H30

If you have any difficulties dialling in, please call (021) 818 5153.

3. In light of COVID-19, the national lockdown and in the interests of safety, no physical meeting will be hosted. All creditors are invited to either dial in to the meeting alternatively may file a proxy (copy attached) indicating the manner in which such creditor’s vote is to be recorded.
4. **AGENDA FOR THE FIRST MEETING OF CREDITORS:**
 - a. Introduction and background
 - b. Whether the Practitioners believe that there is a reasonable prospect of rescuing the Company
 - c. Receipt of claims from creditors

- d. Formation of a Creditors' Committee, if any
 - e. Extension of the time period for the publishing of a business rescue plan to 31 July 2020
5. Kindly note that you are required to lodge your claims against the Company at businessrescue@mazars.co.za. A claim form is attached for completion.
 6. A proxy form for a vote by proxy is attached. The creditors who wish to appoint a proxy to vote on their behalf at the meeting are requested to complete it and submit before 10h30 on Thursday, 21 May 2020 via email to businessrescue@mazars.co.za.
 7. If you have any queries, please do not hesitate to contact the Practitioner at businessrescue@mazars.co.za.

Yours faithfully



NEIL MILLER



BYRON CHEVALIER

In their capacities as the joint Business Rescue Practitioners of the Company